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JC06 Rec'd PCT/PTO 04 APR 2005

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE AS
DESIGNATED/ELECTED OFFICE

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| Applicants: | Kim, et al. | | |
| Int. Appln. No: | PCT/US03/31287 | | |
| Int. Filing Date: | 03 October 2003 | | |
| US Appln. No.: | To Be Assigned | Case No.: | 21239YP |
| Filed: | Concurrently Herewith | | |
| For: | BETA-AMINO HETEROCYCLIC DIPEPTIDYL PEPTIDASE INHIBITORS FOR THE TREATMENT OR PREVENTION OF DIABETES | | |

Art Unit:

Examiner:

Commissioner for Patents
P. O. Box 1450
Alexandria, VA 22313-1450

PRELIMINARY AMENDMENT

Sir:

The above-identified case is a PCT application entering the US National Phase under 35 U.S.C. § 371 and Article 39(1)(a) of the Patent Cooperation Treaty. Applicants respectfully request entry of the following amendments prior to prosecution of the subject application. Any additional fees associated with this Amendment may be charged to Merck Deposit Account No. 13-2755.

Please amend this application as follows:

Amendments to the Specification are reflected on page 2 of this response.

Remarks begin on page 19 of this response.

EXPRESS MAIL CERTIFICATE
DATE OF DEPOSIT April 4, 2005
EXPRESS MAIL NO. EV 42134197805
I HEREBY CERTIFY THAT THIS CORRESPONDENCE IS
BEING DEPOSITED WITH THE UNITED STATES POSTAL
SERVICE AS EXPRESS MAIL "POST OFFICE TO ADDRESSEE"
ON THE ABOVE DATE IN AN ENVELOPE ADDRESSED TO
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ALEXANDRIA, VIRGINIA 22313-1450.
MAILED BY John Schepisi
DATE April 4, 2005